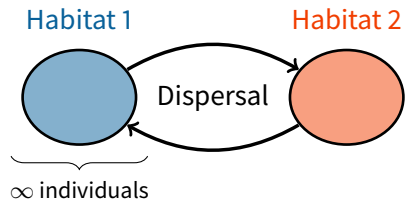


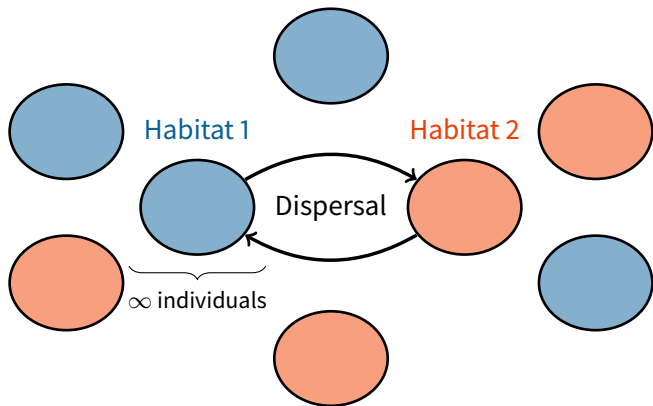
# Lecture III: Heterogeneous environments

January 2017

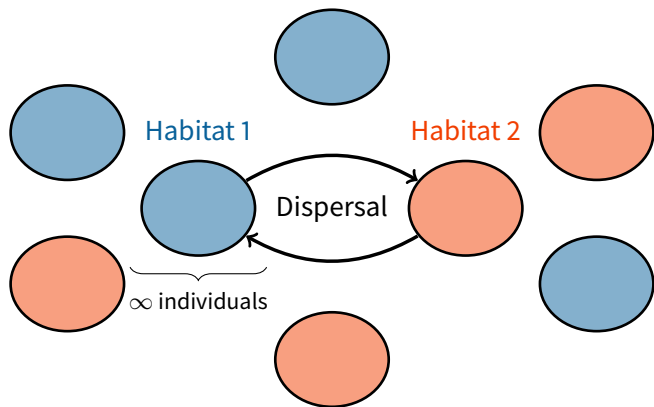
# Model



# Model



# Model



then



# Outline

Introduction

**Discrete time models**

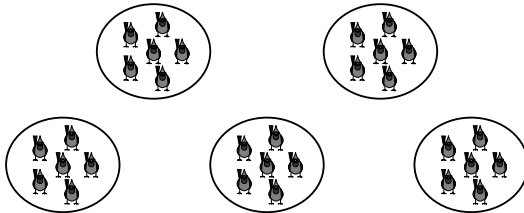
Soft selection

Hard selection

Continuous time model

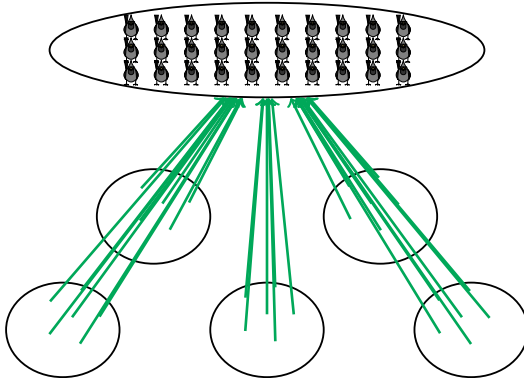
## Discrete time models

Models with global pooling: all individuals join a pool of dispersers.



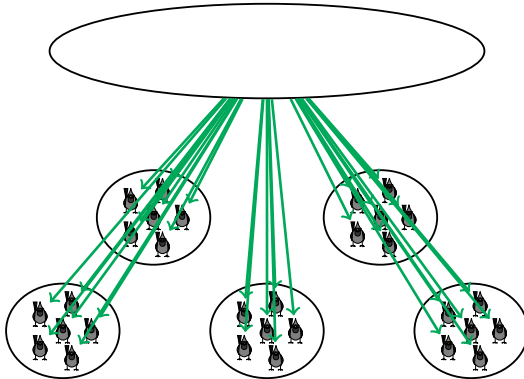
## Discrete time models

Models with global pooling: all individuals join a pool of dispersers.



## Discrete time models

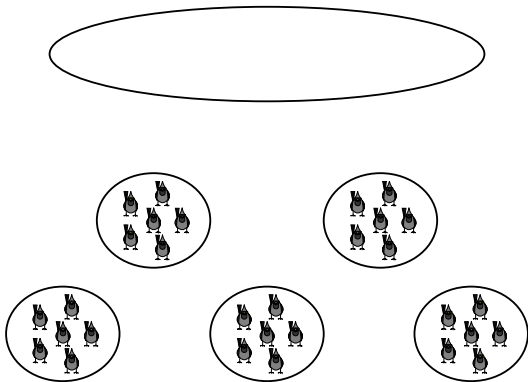
Models with global pooling: all individuals join a pool of dispersers.





## Discrete time models

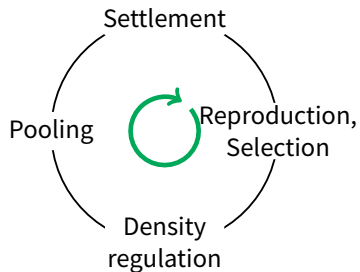
Models with global pooling: all individuals join a pool of dispersers.



No drift:  $\infty$  individuals in each deme.

# “Levene model”

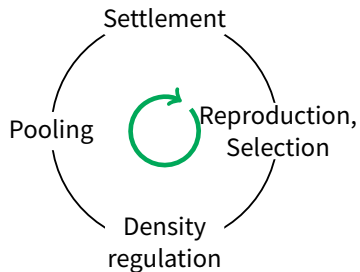
*Or the importance of being clear about life-cycles...*



[Levene, 1953, Ravigné et al., 2004]

# “Levene model”

*Or the importance of being clear about life-cycles...*



Viabilities:



A



a

In habitat 1

$w_1$

>

$v_1$

In habitat 2

$w_2$

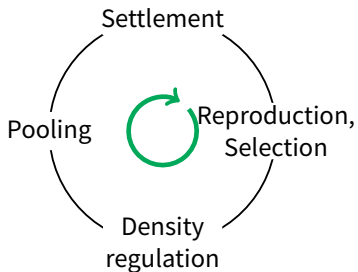
<

$v_2$

[Levene, 1953, Ravigné et al., 2004]

# “Levene model”

*Or the importance of being clear about life-cycles...*



Viabilities:



A



a

In habitat 1

$w_1$

>

$v_1$

In habitat 2

$w_2$

<

$v_2$

Notation:

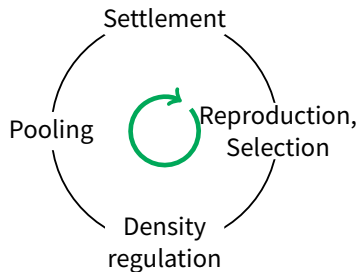
$c$  Proportion of type-1 habitats

$p$  Frequency of A in the population.

[Levene, 1953, Ravnigné et al., 2004]

# “Levene model”

*Or the importance of being clear about life-cycles...*



Viabilities:



A



a

In habitat 1

$$w_1 > v_1$$

In habitat 2

$$w_2 < v_2$$

Notation:

$c$  Proportion of type-1 habitats

$p$  Frequency of A in the population.

$$\begin{aligned}\Delta p &= p' - p \\ &= c \frac{w_1 p}{w_1 p + v_1(1-p)} + (1-c) \frac{w_2 p}{w_2 p + v_2(1-p)} - p.\end{aligned}$$

[Levene, 1953, Ravnigné et al., 2004]

## “Levene model” (2)

$$\Delta p = c \frac{w_1 p}{w_1 p + v_1(1-p)} + (1-c) \frac{w_2 p}{w_2 p + v_2(1-p)} - p.$$

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$$\Delta p = c \frac{w_1 p}{w_1 p + v_1(1-p)} + (1-c) \frac{w_2 p}{w_2 p + v_2(1-p)} - p.$$

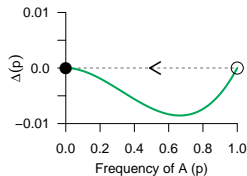
Equilibria:

## “Levene model” (2)

$$\Delta p = c \frac{w_1 p}{w_1 p + v_1(1-p)} + (1-c) \frac{w_2 p}{w_2 p + v_2(1-p)} - p.$$

Equilibria:

$$c \frac{w_1}{v_1} + (1-c) \frac{w_2}{v_2} < 1$$



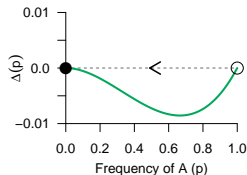


## “Levene model” (2)

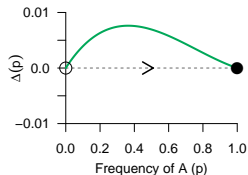
$$\Delta p = c \frac{w_1 p}{w_1 p + v_1(1-p)} + (1-c) \frac{w_2 p}{w_2 p + v_2(1-p)} - p.$$

### Equilibria:

$$c \frac{w_1}{v_1} + (1-c) \frac{w_2}{v_2} < 1$$



$$c \frac{v_1}{w_1} + (1-c) \frac{v_2}{w_2} < 1$$



## “Levene model” (2)

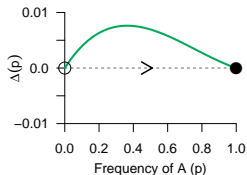
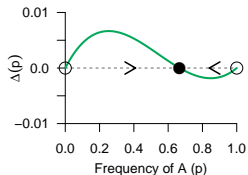
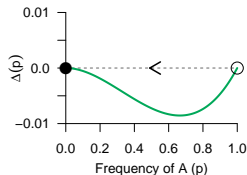
$$\Delta p = c \frac{w_1 p}{w_1 p + v_1(1-p)} + (1-c) \frac{w_2 p}{w_2 p + v_2(1-p)} - p.$$

Equilibria:

$$c \frac{w_1}{v_1} + (1-c) \frac{w_2}{v_2} < 1$$

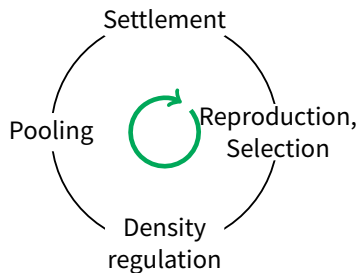
otherwise

$$c \frac{v_1}{w_1} + (1-c) \frac{v_2}{w_2} < 1$$



$$p^* = c \frac{v_2}{v_2 - w_2} - (1-c) \frac{v_1}{w_1 - v_1}$$

# “Levene model”



Viabilities:



A



a

In habitat 1

$w_1$

>

$v_1$

In habitat 2

$w_2$

<

$v_2$

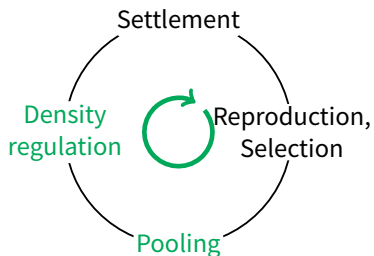
Notation:

$c$  Proportion of type-1 habitats

$p$  Frequency of A in the population.

[Dempster, 1955, Ravnigné et al., 2004]

# “Dempster model”



Viabilities:



A



a

In habitat 1

$w_1$

>

$v_1$

In habitat 2

$w_2$

<

$v_2$

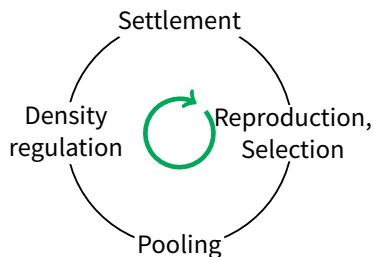
Notation:

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# “Dempster model”



Viabilities:



A



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In habitat 1

$w_1$

>

$v_1$

In habitat 2

$w_2$

<

$v_2$

Notation:

$c$  Proportion of type-1 habitats

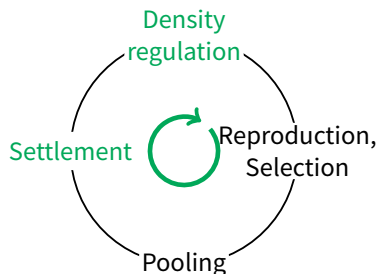
$p$  Frequency of A in the population.

$$\Delta p = p' - p$$

$$= \frac{[cw_1 + (1 - c)w_2] p}{[cw_1 + (1 - c)w_2] p + [cv_1 + (1 - c)v_2] (1 - p)} - p.$$

[Dempster, 1955, Ravnigné et al., 2004]

## “Dempster model”/“Model 3”



Viabilities:



A



a

In habitat 1

$w_1$

>

$v_1$

In habitat 2

$w_2$

<

$v_2$

Notation:

$c$  Proportion of type-1 habitats

$p$  Frequency of A in the population.

$$\Delta p = p' - p$$

$$= \frac{[cw_1 + (1 - c)w_2] p}{[cw_1 + (1 - c)w_2] p + [cv_1 + (1 - c)v_2] (1 - p)} - p.$$

[Dempster, 1955, Ravnigné et al., 2004]

## “Dempster model”/“Model 3” (2)

$$\Delta p = \frac{[cw_1 + (1 - c)w_2]p}{[cw_1 + (1 - c)w_2]p + [cv_1 + (1 - c)v_2](1 - p)} - p.$$

## “Dempster model”/“Model 3” (2)

$$\Delta p = \frac{[cw_1 + (1 - c)w_2]p}{[cw_1 + (1 - c)w_2]p + [cv_1 + (1 - c)v_2](1 - p)} - p.$$

Equilibria:

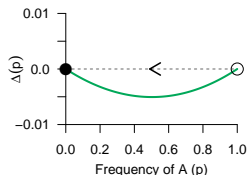


## “Dempster model”/“Model 3” (2)

$$\Delta p = \frac{[cw_1 + (1 - c)w_2] p}{[cw_1 + (1 - c)w_2] p + [cv_1 + (1 - c)v_2] (1 - p)} - p.$$

Equilibria:

$$\frac{cw_1 + (1 - c)w_2}{cv_1 + (1 - c)v_2} < 1$$

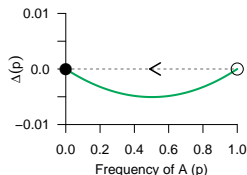


## “Dempster model”/“Model 3” (2)

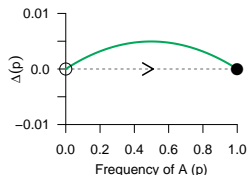
$$\Delta p = \frac{[cw_1 + (1 - c)w_2] p}{[cw_1 + (1 - c)w_2] p + [cv_1 + (1 - c)v_2] (1 - p)} - p.$$

### Equilibria:

$$\frac{cw_1 + (1 - c)w_2}{cv_1 + (1 - c)v_2} < 1$$



$$\frac{cw_1 + (1 - c)w_2}{cv_1 + (1 - c)v_2} > 1$$



## “Dempster model”/“Model 3” (2)

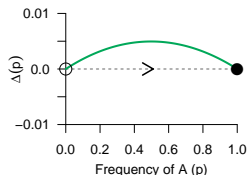
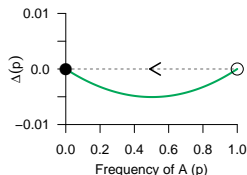
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∅

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# Regimes of selection

## Levene

$$\Delta p = c \frac{w_1 p}{w_1 p + v_1 (1 - p)} + (1 - c) \frac{w_2 p}{w_2 p + v_2 (1 - p)} - p.$$

## Dempster

$$\Delta p = \frac{[c w_1 + (1 - c) w_2] p}{[c w_1 + (1 - c) w_2] p + [c v_1 + (1 - c) v_2] (1 - p)} - p.$$

[Wallace, 1975]

# Regimes of selection

## Levene – Soft selection

$$\Delta p = c \frac{w_1 p}{w_1 p + v_1 (1 - p)} + (1 - c) \frac{w_2 p}{w_2 p + v_2 (1 - p)} - p.$$

- ▶ Contribution from each habitat does not depend on their composition

*Proportion of individuals coming from type-1 habitats is c.*

## Dempster

$$\Delta p = \frac{[c w_1 + (1 - c) w_2] p}{[c w_1 + (1 - c) w_2] p + [c v_1 + (1 - c) v_2] (1 - p)} - p.$$

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# Regimes of selection

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*Proportion of individuals coming from type-1 habitats is c.*

## Dempster – Hard selection

$$\Delta p = \frac{[c w_1 + (1 - c) w_2] p}{[c w_1 + (1 - c) w_2] p + [c v_1 + (1 - c) v_2] (1 - p)} - p.$$

- ▶ Contribution from each habitat depends on their composition

*Proportion of individuals coming from type-1 habitats is*

$$c \frac{w_1 p + v_1 (1 - p)}{[c w_1 + (1 - c) w_2] p + [c v_1 + (1 - c) v_2] (1 - p)}.$$

[Wallace, 1975]

# Soft selection, hard selection

## Origin of the terms

[Wallace, 1968, Wallace, 1975, Débarre and Gandon, 2011]

# Soft selection, hard selection

## Origin of the terms

- ▶ International monetary exchange:  
soft vs. hard currencies.

[Wallace, 1968, Wallace, 1975, Débarre and Gandon, 2011]



# Soft selection, hard selection

## Origin of the terms

- ▶ International monetary exchange: soft vs. hard currencies.
- ▶ Context: mutation load

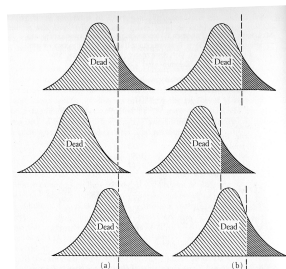


FIGURE 24-2. Two types of selective forces acting on populations. "Hard" selection (a) eliminates all individuals except those that meet rigid requirements (such as not being homozygous for a lethal mutation); "soft" selection (b) permits a certain, relatively constant, proportion of the population to survive and reproduce.

(c) [Wallace, 1968, p. 428]

[Wallace, 1968, Wallace, 1975, Débarre and Gandon, 2011]

# Soft selection, hard selection

## Origin of the terms

- ▶ International monetary exchange: soft vs. hard currencies.
- ▶ Context: mutation load

## In-between and beyond

- ▶ Density dependence,
- ▶ Non global pooling,
- ▶ Multiple dispersal steps.

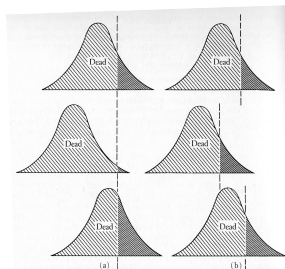


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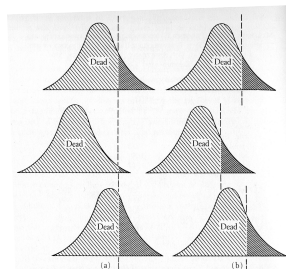


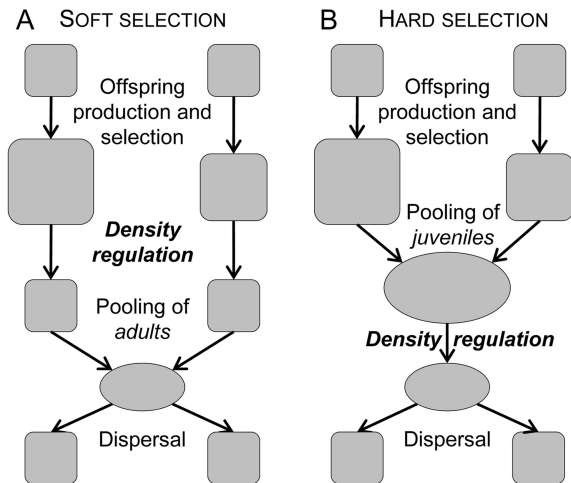
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# Between soft and hard selection

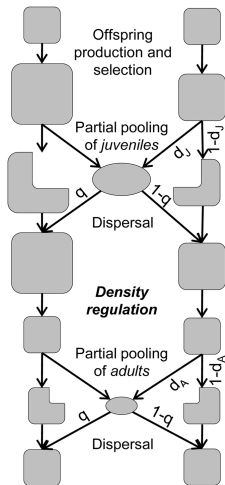
## Life-cycle



[Débarre and Gandon, 2011]

# Between soft and hard selection

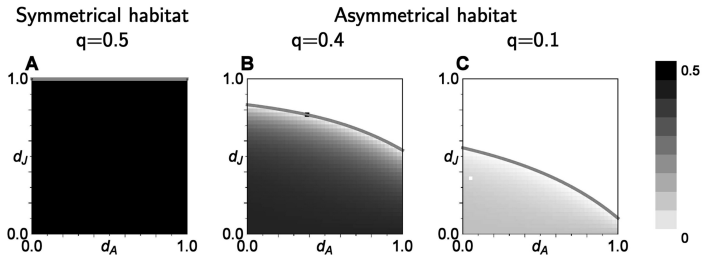
## Life-cycle



[Débarre and Gandon, 2011]

## Between soft and hard selection (*continued*)

### Coexistence of the extreme specialists



[Débarre and Gandon, 2011]

# Outline

Introduction

Discrete time models

**Continuous time model**

## Model ingredients

- ▶ Two habitats, 1 and 2, in equal proportions;

$$\frac{\partial N_j(z, t)}{\partial t} = \left[ \quad \quad \quad \right] N_j(z, t)$$



## Model ingredients

- ▶ Two habitats, 1 and 2, in equal proportions;
- ▶ Continuous trait determines adaptation to local habitat



$$\frac{\partial N_j(z, t)}{\partial t} = \left[ \quad \right] N_j(z, t)$$

## Model ingredients

- ▶ Two habitats, 1 and 2, in equal proportions;
- ▶ Continuous trait determines adaptation to local habitat




- ▶ Logistic growth

$$\frac{\partial N_j(z, t)}{\partial t} = \left[ \left( 1 - \int N_j(y, t) dy \right) \right] N_j(z, t)$$

## Model ingredients

- ▶ Two habitats, 1 and 2, in equal proportions;
- ▶ Continuous trait determines adaptation to local habitat




- ▶ Logistic growth
- ▶  Additional mortality in habitat  $j$  of an individual with trait  $z$  is  $g(1 - f_j(z))$

$$\frac{\partial N_j(z, t)}{\partial t} = \left[ \left( 1 - \int N_j(y, t) dy \right) - g(1 - f_j(z)) \right] N_j(z, t)$$

## Model ingredients

- ▶ Two habitats, 1 and 2, in equal proportions;
- ▶ Continuous trait determines adaptation to local habitat




- ▶ Logistic growth
- ▶  Additional mortality in habitat  $j$  of an individual with trait  $z$  is  $g(1 - f_j(z))$
- ▶ Dispersal in the other habitat at rate  $m$

$$\frac{\partial N_j(z, t)}{\partial t} = \left[ \left( 1 - \int N_j(y, t) dy \right) - g(1 - f_j(z)) \right] N_j(z, t) + m(N_l(z, t) - N_j(z, t))$$

## Model ingredients

- ▶ Two habitats, 1 and 2, in equal proportions;
- ▶ Continuous trait determines adaptation to local habitat



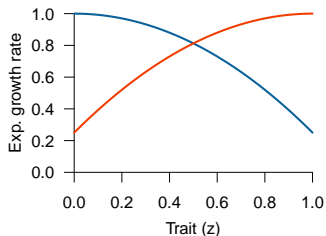
- ▶ Logistic growth
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$$\begin{aligned}\frac{\partial N_j(z, t)}{\partial t} = & \left[ \left( 1 - \int N_j(y, t) dy \right) - g(1 - f_j(z)) \right] N_j(z, t) \\ & + m(N_l(z, t) - N_j(z, t)) \\ & + \int \mu(y) N_j(z - y, t) dy - N_j(z, t).\end{aligned}$$

## Model ingredients (2)

### Adaptation to local conditions

$$1 - g(1 - f_j(z))$$



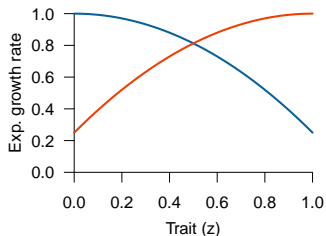
$$f_1(z) = 1 - z^2$$

$$f_2(z) = 1 - (1 - z)^2$$

## Model ingredients (2)

### Adaptation to local conditions

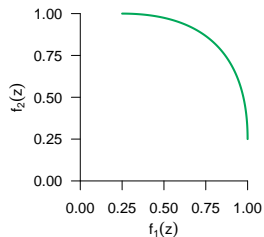
$$1 - g(1 - f_j(z))$$



$$f_1(z) = 1 - z^2$$

$$f_2(z) = 1 - (1 - z)^2$$

$$f_2(z) = u(f_1(z))$$

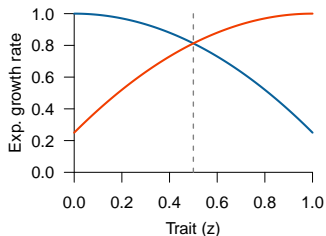


Trade-off

# Model ingredients (2)

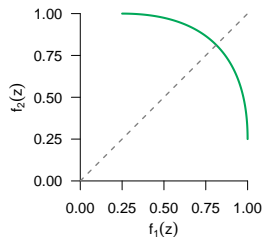
## Adaptation to local conditions

$$1 - g(1 - f_j(z))$$



$$f_1(z) = 1 - z^2$$
$$f_2(z) = 1 - (1 - z)^2$$

$$f_2(z) = u(f_1(z))$$



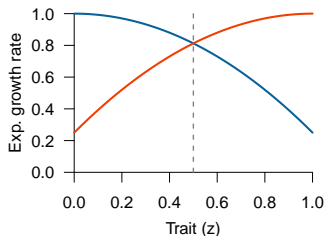
Trade-off



# Model ingredients (2)

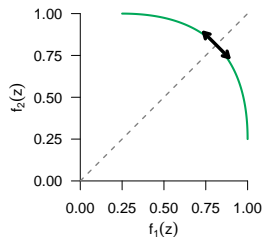
## Adaptation to local conditions

$$1 - g(1 - f_j(z))$$



$$f_1(z) = 1 - z^2$$
$$f_2(z) = 1 - (1 - z)^2$$

$$f_2(z) = u(f_1(z))$$



Trade-off

# Adaptive dynamics

[Meszéna et al., 1997]

## Resident only

$$\frac{dN_1}{dt} = [(1 - N_1) - g(1 - f_1(z_r))] N_1 + m(N_2 - N_1)$$
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→ invasion fitness  $\lambda(z_m, z_r)$

Dominant eigenvalue of the Jacobian matrix obtained from the above system.

## Adaptive dynamics (2)

### Selection gradient

$$D(z_r) = \left. \frac{\partial \lambda}{\partial z_m} \right|_{z_m=z_r} = g \left( 1 - 2z_r + \frac{\tilde{N}_1 - \tilde{N}_2 - g(1 - 2z_r)}{\sqrt{4m^2 + (g(1 - 2z_r) - (\tilde{N}_1 - \tilde{N}_2))^2}} \right)$$

It vanishes when  $z_r = z^* = \frac{1}{2}$ : by symmetry indeed,  $\tilde{N}_1 = \tilde{N}_2$  at this point.

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### Convergence stability

$$\left. \frac{dD(z_r)}{dz_r} \right|_{z_r=z^*} = \frac{g}{m} \left( g - 2m + \frac{d\tilde{N}_1}{dz_r}(z^*) \right)$$

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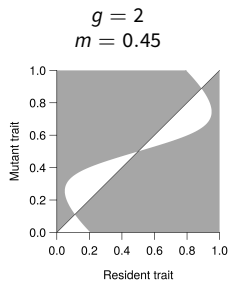
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### Invadability

$$\left. \frac{\partial^2 \lambda}{\partial z_m^2} \right|_{z_m=z_r=z^*} = \frac{g(g - 2m)}{m}.$$

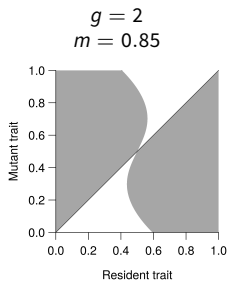


## Pairwise invasibility plots (PIPs)



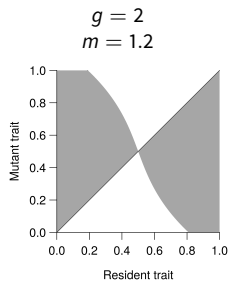
$z^*$  not CS, not ES

Bistability



$z^*$  CS, not ES

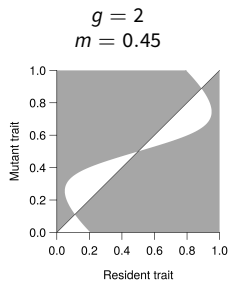
Branching point



$z^*$  CS and ES

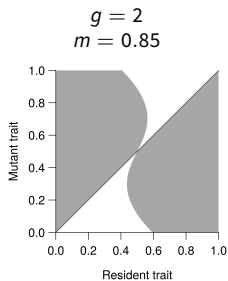
ESS

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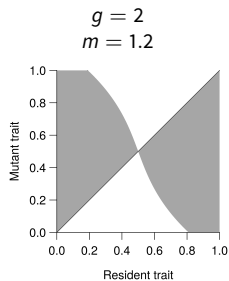
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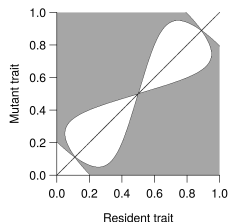
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$z^*$  CS and ES

ESS



Mutual invasibility

## Identify polymorphic equilibria

There are now 2 resident types, with traits  $z_r$  and  $z'_r$ ; because of symmetry in the model,  $z'_r = 1 - z_r$ .

- ▶ System of  $2 \times 2$  equations for the dynamics of the residents; identify the equilibrium  $(\tilde{N}_1, \tilde{N}_2, \tilde{N}'_1 = \tilde{N}_2, \tilde{N}'_2 = \tilde{N}_1)$ .

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- ▶ Determine invasion condition  $\lambda(z_m, z_r, z'_r)$ , selection gradients  $\frac{\partial \lambda}{\partial z_m}$ , and identify singular strategies:

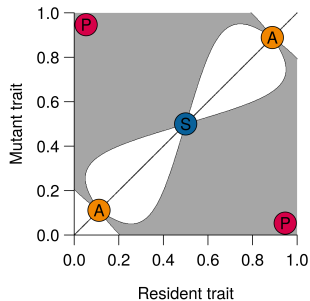
$$z_r = \frac{1}{2} - \frac{\sqrt{1 - 4(m/g)^2}}{2}; \quad z'_r = 1 - z_r.$$

# Local vs. global equilibria

“Strict” adaptive dynamics

Asymmetric equilibrium

adaptation to one habitat only



## Local vs. global equilibria

“Strict” adaptive dynamics

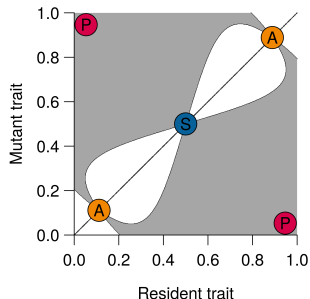
Asymmetric equilibrium

adaptation to one habitat only

PDE model / larger mutations

Polymorphic equilibrium

adaptation to both habitats



## Local vs. global equilibria

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adaptation to one habitat only

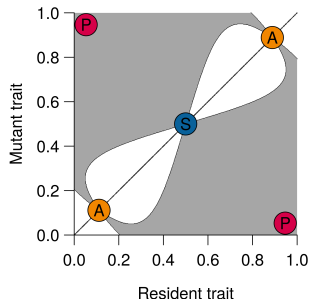
Local stability

PDE model / larger mutations

Polymorphic equilibrium

adaptation to both habitats

Global stability



[Mirrahimi, 2016]



## A few take-home messages

- ▶ Question the tools you are using, the assumptions that you are making;  
*Potential issues of generality and robustness*
- ▶ Symmetry makes analyses easier. But it isn't realistic!

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# Appendix

## Interlude – How to find the leading eigenvalue

$$\frac{dN_1^m}{dt} = h_1(N_1^m, N_2^m)$$

$$\frac{dN_2^m}{dt} = h_2(N_1^m, N_2^m)$$

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### Jacobian matrix

$$J = \left( \begin{array}{cc} \frac{\partial h_1}{\partial N_1^m} & \frac{\partial h_1}{\partial N_2^m} \\ \frac{\partial h_2}{\partial N_1^m} & \frac{\partial h_2}{\partial N_2^m} \end{array} \right) \Bigg|_{N_1^m=N_2^m=0} = \begin{pmatrix} a & b \\ c & d \end{pmatrix}$$

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$$P(x) = x^2 - (a + d)x + (ad - bc)$$

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### Characteristic polynomial

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### Leading eigenvalue

$$\lambda = \frac{1}{2} \left( a + d + \sqrt{a^2 + d^2 - 2ad + 4bc} \right)$$

# Stability analysis – Continuous time

## Model

$$\frac{dN_1}{dt} = f_1(N_1, N_2, \dots, N_k)$$

$$\frac{dN_2}{dt} = f_2(N_1, N_2, \dots, N_k)$$

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$$\frac{dN_k}{dt} = f_k(N_1, N_2, \dots, N_k)$$



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$$\frac{dN_k}{dt} = f_k(N_1, N_2, \dots, N_k)$$

## Equilibria

$(N_1^*, N_2^*, \dots, N_k^*)$  is such that

$$f_1(N_1^*, N_2^*, \dots, N_k^*) = 0$$

$$f_2(N_1^*, N_2^*, \dots, N_k^*) = 0$$

...

$$f_k(N_1^*, N_2^*, \dots, N_k^*) = 0$$

## Stability analysis – Continuous time

- 1 Write system of equations for the change over time of a small derivation from the equilibrium

For variable  $i$  and an equilibrium  $\mathbf{N}^* = (N_1^*, \dots, N_k^*)$ , let's define

$$\delta_i = N_i - N_i^*.$$

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$$\begin{aligned}\frac{d\delta_i}{dt} &= \frac{dN_i}{dt} \\ &= f_i(N_1, \dots, N_k) \\ &= f_i(\delta_1 + N_1^*, \dots, \delta_k + N_k^*).\end{aligned}$$

## Stability analysis – Continuous time

- 2 Get a linear approximation of this system (Taylor series)

First-order approximation of the dynamics of  $\delta_i$ :

$$\frac{d\delta_i}{dt} = f_i(\delta_1 + N_1^*, \dots, \delta_k + N_k^*)$$

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In matrix form:

$$\begin{pmatrix} \frac{d\delta_1}{dt} \\ \vdots \\ \frac{d\delta_k}{dt} \end{pmatrix} = \begin{pmatrix} \frac{\partial f_1}{\partial N_1} & \cdots & \frac{\partial f_1}{\partial N_k} \\ \vdots & \cdots & \vdots \\ \frac{\partial f_k}{\partial N_1} & \cdots & \frac{\partial f_k}{\partial N_k} \end{pmatrix} \bigg|_{\mathbf{N}=\mathbf{N}^*} \cdot \begin{pmatrix} \delta_1 \\ \vdots \\ \delta_k \end{pmatrix}$$

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$$\delta(t) = c_1 \delta_{(1)} e^{\lambda_1 t} + \dots + c_k \delta_{(k)} e^{\lambda_k t},$$

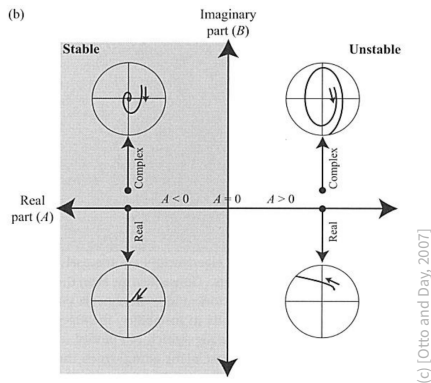
with the  $c_i$  constants determined by the initial conditions, and  $\delta_{(i)}$  an eigenvector associated to the eigenvalue  $\lambda_i$ , i.e.,  $\mathbf{J} \cdot \delta_{(i)} = \lambda_i \delta_{(i)}$ .

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$$\lambda = A + Bz$$

São Paulo, Jan 2017

# Stability analysis – Continuous time

And how do I find these eigenvalues?

## Theory

$$\mathbf{M} \cdot \mathbf{u} = \lambda \mathbf{u} \iff (\mathbf{M} - \lambda \mathbf{I}) \cdot \mathbf{u} = \mathbf{0}.$$

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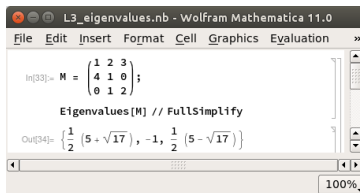
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## Practice



```
L3_eigenvalues.nb - Wolfram Mathematica 11.0
File Edit Insert Format Cell Graphics Evaluation >>
In[33]:> M =  $\begin{pmatrix} 1 & 2 & 3 \\ 4 & 1 & 0 \\ 0 & 1 & 2 \end{pmatrix}$ ;
Eigenvalues[M] // FullSimplify
Out[34]:>  $\left\{ \frac{1}{2} (5 + \sqrt{17}), -1, \frac{1}{2} (5 - \sqrt{17}) \right\}$ 
100%
```